

# Office of Stewardship

Catholic Diocese of Baton Rouge

## Letter of Intent for Estate Commitment

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Dear Bishop Duca,

I/we desire to provide for the future well-being of the Diocese of Baton Rouge through a provision in my/our estate plans, and with this letter we are informing the Diocese of Baton Rouge of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name

\_\_\_\_\_  
Address, City, State Zip

\_\_\_\_\_  
Phone

\_\_\_\_\_  
Fax

\_\_\_\_\_  
Email

I/we have made a provision to leave a legacy to the Diocese of Baton Rouge through my/our:

- Will                       Retirement Plan or IRA                       Other  
 Living Trust                       Life Insurance Policy

My/our gift is designated to benefit the following program, parish or ministry:

\_\_\_\_\_

I/we wish to inform the Diocese of Baton Rouge, for long-term planning purposes only, that the current value of my/our future gift is: \$ \_\_\_\_\_ or \_\_\_\_\_%. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount me/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

\_\_\_\_ You may publicize my gift (name and beneficiary designation only) as a motivation for others to leave a future gift to benefit the Diocese of Baton Rouge.

\_\_\_\_ I/we do not want my/our names published.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name

\_\_\_\_\_  
Name